Kin Shing Holdings Limited
建成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1630)

SUPPLEMENTAL NOTICE OF THE 2018 ANNUAL GENERAL MEETING

Reference is made to the notice of 2018 annual general meeting of Kin Shing Holdings Limited (the "**Company**") dated 30 June 2018 (the "**Initial Notice**"), by which the Company convenes the 2018 annual general meeting to be held at 5/F, Euro Centre, 13–14 Connaught Road Central, Hong Kong, on 31 July 2018 at 10:00 a.m. (the "**2018 AGM**") and this supplemental notice shall be read together with the Initial Notice.

Unless otherwise defined, capitalised terms herein shall have the same meanings as those defined in the circular of the Company dated 30 June 2018.

Apart from the amendments stated below, all the information contained in the Initial Notice remains valid and effective. Due to the matters set out in the supplemental circular of the Company dated 13 July 2018, the resolution numbered 2 stated in the Initial Notice should be deleted in its entirety and replaced by the following:

(a) to re-elect Mr. Leung Chi Kit as Executive Director.

(b) to re-elect Ms. Tso Yuk Ching as Executive Director.

(c) to re-elect Mr. Chow Dik Cheung as Executive Director.

(d) to re-elect Mr. Chan Sik Mau as Executive Director.

(e) to re-elect Mr. Xiong Wei as Executive Director.

(f) to re-elect Mr. Chang Chun Pong as Independent Non-executive Director.

(g) to re-elect Mr. Tsui Leung Cho as Independent Non-executive Director.

(h) to re-elect Mr. Lam Kai Yeung as Independent Non-executive Director.

(i) to authorize the Board of Directors to fix the Directors' remuneration.

By order of the Board
Kin Shing Holdings Limited
Leung Chi Kit
Chairman and Executive Director

Hong Kong, 13 July 2018

As at the date of this supplemental notice, the Board comprises (i) five Executive Directors, namely Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung, Mr. Chan Sik Mau, Mr. Xiong Wei; and (ii) three Independent Non-executive Directors, namely Mr. Chang Chun Pong, Mr. Tsui Leung Cho, Mr. Lam Kai Yeung.

Registered office:
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Clifton House
75 Fort Street
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KY1-1108
Cayman Islands

Principal place of business:
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Billion Plaza 2
10 Cheung Yue Street
Cheung Sha Wan
Kowloon
Hong Kong

Notes:

(1) The register of members of the Company will be closed from Wednesday, 25 July 2018 to Tuesday, 31 July 2018 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for attendance at the 2018 AGM, all transfers, accompanied by the relevant share certificates, have to be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 24 July 2018.

(2) Any member of the Company entitled to attend and vote at the meeting convened by this notice shall be entitled to appoint proxy to attend and vote in his/her stead in accordance with the Articles of Association of the Company. A member who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote on his/her behalf at the meeting. A proxy need not be a member of the Company but must be present in person to represent the member.

(3) In order to be valid, the New Proxy Form must be deposited at the Branch Share Registrar , at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with the power of attorney or other authority (if any) under which it is signed or notarially certified copy of such power of attorney or authority, not less than 48 hours (i.e. 10:00 a.m. on Sunday, 29 July 2018) before the time fixed for holding the 2018 AGM or any adjournment thereof (the "**Closing Time**"). Completion and return of the New Proxy Form will not preclude a Shareholder from attending and voting at the Meeting or any adjournment thereof should he/she so wish.

(4) A New Proxy Form for use in connection with the 2018 AGM is enclosed and such form of proxy has also been published on the websites of Hong Kong Exchange and Clearing Limited (www.hkexnews.hk) and the Company (www.kinshingholdings.com.hk).

(5) Since the First Proxy Form sent together with the Initial Notice does not contain the resolution for the proposed re-election of Mr. Xiong Wei set out in the supplemental notice, a new proxy form (the "**New Proxy Form**") has been prepared and is enclosed with the Company's supplemental circular of which this supplemental notice of 2018 AGM forms part.

(6) A Shareholder who has already lodged the First Proxy Form with the Branch Share Registrar should lodge with the Branch Share Registrar prior to the Closing Time the New Proxy Form as the First Proxy Form previously lodged by him/her has already become invalid and ineffective. The New Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed.

(7) If Typhoon Signal No. 8 or above is expected to be hoisted or a Black Rainstorm Warning Signal is expected to be in force at any time between 9:00 a.m. and 12:00 noon on the day of the 2018 AGM, then the 2018 AGM will be postponed and the Shareholders will be informed of the date, time and venue of the postponed meeting by a supplementary notice, posted on the Company's website (www.kinshingholdings.com.hk) and the website of the Hong Kong Exchange and Clearing Limited (www.hkexnews.hk).

If Typhoon Signal No. 8 or above or a Black Rainstorm Warning Signal is cancelled at or before 8:00 a.m. on the day of the 2018 AGM, and where conditions permit, the 2018 AGM will be held as scheduled. The 2018 AGM will be held as scheduled when an Amber or Red Rainstorm Warning Signal is in force.

Shareholders should decide on their own whether they would attend the 2018 AGM under bad weather conditions bearing in mind their own situations and, if they do so, they are advised to exercise care and caution.